

**IN THE MATTER OF PIMCO ETFS PLC
(FORMERLY KNOWN AS PIMCO FIXED INCOME SOURCE ETFS PLC)**

AND

IN THE MATTER OF SECTION 453 OF THE COMPANIES ACT 2014

AND

**AN APPLICATION BY PIMCO ETFS PLC
(FORMERLY KNOWN AS PIMCO FIXED INCOME SOURCE ETFS PLC)**

NOTICE is hereby given that:

Pursuant to section 450(1) of the Companies Act 2014 (the “**Act**”), the directors of PIMCO ETFs plc (the “**Company**”) convened a scheme meeting at 8am on 7 September 2020 (the “**Scheme Meeting**”) of the shareholders of the sub-funds of the Company in which the legal title to the shares of the sub-funds is currently evidenced electronically via a computerised system (the “**Scheme Funds**”) for the purposes of considering, and voting on, a proposal as detailed in a circular to shareholders dated 12 August 2020 (the “**Circular**”) to centralise the settlement of trading in participating shares of all Scheme Funds in an International Central Securities Depository structure (the “**ICSD Model**”) pursuant to a scheme of arrangement (the “**Scheme**”) under Chapter 1 of Part 9 of the Act.

The requisite majority of shareholders of the Scheme Funds considered and resolved that the Scheme in its original form as detailed in the Circular or with or subject to any modification(s), addition(s) or condition(s) approved or imposed by the High Court of Ireland be agreed to.

Following the passing of the necessary resolutions approving the Scheme, an application will be now made to the High Court of Ireland pursuant to section 453(2)(c) of the Act seeking that the High Court sanction the Scheme as a scheme of arrangement pursuant to the Act, with or subject to any modification(s), addition(s) or condition(s) approved or imposed by the High Court.

Shareholders and creditors of the Company may obtain further particulars of the Scheme by contacting the Company’s solicitors, Dillon Eustace in writing (quoting the reference: PBR/AQ/PIM05/06) by letter addressed to 33 Sir John Rogerson’s Quay, Dublin 2, or by email at Peter.Bredin@dilloneustace.ie.

Dated 11 September 2020.

DILLON EUSTACE,
Solicitors for the Company,
33 Sir John Rogerson’s Quay,
Dublin 2.